

EFG Financial Summary

Required (before EFG documentation can be created):

- Completed and signed Data Protection and Disclosure Declaration form. Will require separate forms for all guarantors

Supporting Documentation (this will help confirm the deal structure):

- Completed EFG Excel calculator

| | | | |
|--|--|----------------------|--|
| Introducer | | | |
| Product HP/Lease/Soft Asset | | Term (Months) | |

Customer Details

| | | | |
|------------------------|---------------------------|--|--|
| Customer Name | | | |
| Trading Address | Company Reg | | |
| | Legal Status | | |
| | Nature of Business | | |
| | Date Established | | |

Asset Price

| | | | |
|--------------------------|--|---------------------------|--|
| Net Price | | Balance to Finance | |
| VAT (if app) | | Balloon (if app) | |
| Total Asset Price | | Deposit (if app) | |
| Yield | | | |

Asset Details

| Number | Description | Condition |
|---------------|--------------------|------------------|
| | | |

Repayment Profile

| Number of Payments | Frequency | Amount |
|---------------------------|------------------|---------------|
| | | |
| | | |
| | | |